

**INDEPENDENT STATEMENT RELATING TO THE STATUS OF OCEANAGOLD'S
CORPORATE COMPLIANCE WITH OCEANAGOLD'S INTEGRATED MANAGEMENT
SYSTEM (IMS) STANDARDS**

FEBRUARY 2022

To the Management and Directors of OceanaGold Corporation:

In early January 2022, Integrated Environmental Systems Pty Ltd completed an independent audit against the current September 2020 OceanaGold Corporation (OGC) Integrated Management System (IMS) Standards and the corporate responsibilities defined within these IMS Standards.

In January 2022, these IMS Standards continued to align with and meet the requirements of the international a) ISO14001:2015 Environmental Management System (EMS) Standard and b) ISO45001:2018 Occupational Health and Safety Management System (OHSMS) Standard.

This audit was conducted at the OGC Corporate office in Brisbane and in accordance with the general requirements of ISO 19011:2018 Guidelines for Auditing Management Systems.

This audit identified that OGC was able to demonstrate that the OGC corporate responsibilities defined within OGC's IMS Standards continue to be implemented and effectively maintained to an acceptable standard under ISO14001:2015 and/or ISO45001:2018. Of the 22 OGC IMS Standards, 8 of these were agreed to include one or more OGC corporate responsibilities.

The final 31st January 2022 audit report identified a) no major non-conformances; b) two minor non-conformances and c) 33 observations (i.e., opportunities for improvement).

In my professional opinion, the OGC corporate office has implemented and maintained its specific responsibilities defined in the OGC IMS Standards to a level that would be acceptable to any JAS-ANZ accredited Certification Body in Australia or New Zealand, which is authorised to grant third-party ISO14001:2015 and/or ISO45001:2018 certification.

As a result, as of 28th February 2022, Integrated Environmental Systems Pty Ltd has concluded that the OGC corporate office continue to meet the relevant corporate requirements of OGC's IMS Standards and the requirements of any JAS-ANZ approved third-party certification to the ISO14001:2015 Standard and/or ISO45001:2018 Standard.



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