

**INDEPENDENT STATEMENT RELATING TO THE STATUS OF OCEANAGOLD'S
CORPORATE COMPLIANCE WITH OCEANAGOLD'S INTEGRATED MANAGEMENT
SYSTEM (IMS) STANDARDS**

MARCH 2021

To the Management and Directors of OceanaGold Corporation:

In January 2021, Integrated Environmental Systems Pty Ltd completed an independent audit against the 2018 OceanaGold Corporation (OGC) Integrated Management System (IMS) Standards and the corporate responsibilities defined within these IMS Standards.

OceanaGold's 2018 IMS Standards were issued on the 4th December 2018. In January 2021, these IMS Standards continued to align with and meet the requirements of the international a) ISO14001:2015 Environmental Management System (EMS) Standard and b) ISO45001:2018 Occupational Health and Safety Management System (OHSMS) Standard.

This January 2021 audit was conducted in accordance with the general requirements of ISO 19011:2018 Guidelines for Auditing Management Systems.

The January 2021 IMS Standards audit identified that OGC was able to demonstrate that the OGC corporate responsibilities defined within OGC's IMS Standards continue to be implemented and maintained to an acceptable standard under ISO14001:2015 and/or ISO45001:2018. Of the 22 OGC IMS Standards, 8 of these were agreed to include one or more OGC corporate responsibilities.

In my professional opinion, the OGC corporate office has implemented and maintained its specific responsibilities defined in the OGC IMS Standards to a level that would be acceptable to any JAS-ANZ accredited Certification Body in Australia or New Zealand which is authorised to grant third-party ISO14001:2015 and/or ISO45001:2018 certification.

As a result, as of 30th March 2021, Integrated Environmental Systems Pty Ltd has concluded that the OGC corporate office continue to meet the relevant corporate requirements of OGC's IMS Standards and the requirements of JAS-ANZ approved third-party certification to the ISO14001:2015 Standard and/or ISO45001:2018 Standard.



Kurt Hammerschmid B.App.Sc.(Chem). M.Sc. MEIA
(JAS-ANZ Approved ISO14001 Certification Auditor)

Integrated Environmental Systems Pty Ltd
PO Box 662
Paddington, 2021 Australia

Ph: +61411 724476
Email : hammer@cdi.com.au

30th March 2021