



Investor Relations Policy

1 INTRODUCTION – RESPECT THE RIGHTS OF SHAREHOLDERS

These guidelines are to assist the Company to formalise or develop policies and procedures governing the Company's communications with its shareholders. An effective investor relations program allows investors and other financial market participants to gain a greater understanding of the entity's business, governance, financial performance and prospects.

Associated best practice recommendations focus on improving communications with shareholders through the implementation of an investor relations program, facilitating effective two-way communication between the Company and investors. In accordance with these recommendations, the Company should provide investors with useful information about the Company and its governance, its policies and the processes in place to facilitate shareholder participation in company meetings, as well as providing security holders with the option to receive communications from, and send communications to, the Company electronically.

2 SHAREHOLDER COMMUNICATIONS STRATEGY

2.1 Purpose

These guidelines are designed to establish a policy for communicating with shareholders;

- a) using the Company's website to promote and to facilitate shareholder communications;
- b) using the Company's website to provide investors with useful information about the Company and its governance;
- c) improving shareholder participation in meetings by use of technology and considering Corporate Governance Council guidelines for meetings and notices.

2.2 Investor Relations Policy

It is vital the Company keep its shareholders informed of its activities, its financial status and its strategy. The Company should communicate effectively with shareholders and make all company information understandable and accessible.

The Company is firmly committed to encouraging and facilitating shareholder communication with the Company and endeavours to ensure this is made as simple and effective as possible for shareholders.

The Board aims to ensure that shareholders are kept informed of all major developments affecting the Company. Examples of ways in which information is communicated to shareholders are:

- a) through the distribution of the annual information form to all shareholders, unless a shareholder has specifically requested not to receive the document;
- b) through making available on the Company's website the Company's annual information form and other required reports;
- c) releases made to the relevant stock exchanges by the Company throughout the year with respect to changes in the business, future developments, and other pertinent issues, all of which are available on the Company's website;
- d) in the chairman's address delivered at the annual general meeting; and
- e) shareholder update documents periodically distributed to all shareholders.

2.3 Maintaining good communication practices

To improve shareholder communication the Company undertakes the following in relation to communication with its shareholders:

- a) Appoints an officer to deal with shareholder enquiries via the website.
- b) Provides a 'contact us' email address on the website to facilitate the prompt response to shareholder queries and concerns.
- c) Places the full text of notices of meeting and accompanying explanatory material on the Company website, or provide that such information can be downloaded from the website.
- d) Ensures all information is released on the Company website promptly after release to the relevant stock exchanges.
- e) Provides information about previous press releases or announcements and financial data on the website.
- f) Posts the investor relations policy on the website.
- g) Refers to the new procedures implemented in the annual information form.

2.4 Information to consider posting on the website

As most shareholders will have access to the Company's website, the Company has developed a specific investor page to the website. Information that is posted on the investor page includes:

- a) share price
- b) corporate profile:
 - i. structure
 - ii. directors
 - iii. management
- c) news and information
- d) company announcements
- e) hyper link to share registry
- f) annual reports and information forms
- g) general meeting information including:
 - i. notice of meeting
 - ii. chairman's address/presentation
 - iii. resolution results
- h) corporate governance policies
- i) 'contact us' email address
- j) presentations and publications involving analysts briefings

2.2 Annual general meetings

Shareholders at the annual general meeting are encouraged to ask both the Company and its auditor questions regarding the Company's governance and business.

Furthermore, shareholders who are unable to attend the annual general meeting are encouraged to contact the Company by email at info@oceanagold.com to provide questions or comments ahead of the meeting, and, where appropriate these questions will be answered at the meeting.

In addition, the chairman's address to the annual general meeting, including any presentations used, are available on the website immediately after the annual general meeting.

2.3 Annual Information Form

The Company believes it is important to provide effective communication to its shareholders. The Company's annual information form is the main vehicle for communicating activities and performance for the previous 12 months and the Company's plans for the future. The annual information form is posted to each shareholder (unless a shareholder has specifically requested not to receive the document) and is made available on the Company's website.

2.4 Continuous disclosure

The Company's Continuous Disclosure Policy and practices are aimed at ensuring timely access for all investors to company information released under its continuous disclosure obligations. Refer to Continuous Disclosure Policy for details

The Board

OceanaGold Corporation

May 2014

**This Policy must be reviewed every 24 months at a minimum.*

Last reviewed: May 2014