



3 May 2016

Dear OceanaGold Corporation CDI-holder

**OCEANAGOLD CORPORATION (THE “COMPANY”)
ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
CDI VOTING PROCESS**

This year, the Annual General and Special Meeting of shareholders of the Company will take place at 2:00pm on Thursday 9 June 2016 (Canadian Eastern Daylight Time) in Toronto, Canada (“Shareholders’ Meeting”).

As you are aware, in Australia, the securities of the Company are listed on the Australian Securities Exchange (“ASX”) in the form of CHESS Depository Interests (“CDIs”). I would like to remind you of the particular requirements and restrictions that apply to voting for holders of CDIs, such as yourself. Each CDI represents a beneficial interest in a common share in OceanaGold Corporation. CDI holders do not actually own direct legal title to shares, which is held for and on behalf of CDI holders by CHESS Depository Nominees Pty Ltd (“CDN”). This structure exists because OceanaGold Corporation is a Canadian company with a right to trade securities on the ASX by way of CDIs.

This arrangement impacts how you can record your votes for the matters to be tabled at the Shareholders’ Meeting. As your CDIs are technically rights to common shares held on your behalf by CDN, you need to confirm your voting intentions to CDN before the Shareholders’ Meeting. CDN will then exercise the votes on your behalf. If you wish to vote, you must register your vote with CDN by using the CDI Voting Instruction Form (“VIF”) provided to you.

To have your vote counted, you must return your completed VIF to CDN by no later than 72 hours prior to the Shareholders’ Meeting. That is, by no later than 2:00pm on Monday, 6 June 2016 (Canadian Eastern Daylight Time), being 4:00am on Tuesday, 7 June 2016 (Australian Eastern Standard Time). This deadline has been set to allow CDN sufficient time to collate the votes of CDI holders and submit them to the Company prior to the Shareholders’ Meeting.

Notwithstanding these specific voting procedures, CDI holders are most welcome to ask questions of the directors and the management at any time by email to info@oceanagold.com.

OceanaGold Corporation appreciates your support and your interest in the Company and encourages you to lodge your votes ahead of the Shareholders’ Meeting in the manner specified above.

I look forward to your continuing support.

Yours sincerely

OCEANAGOLD CORPORATION

Michael Wilkes
Managing Director & Chief Executive Officer

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